January 2020



Care Control January 2020 Quality Assurance Feature



Contents

Introduction by Matt Luckham 3
Setting up a Survey 4
Default Survey
Adding a New Survey 5
Editing / Updating a Survey7
Adding a Question7
Using Quotes
Editing a Question 13
Switching a Question Off 14
Using Your Survey 14
Launching Your Survey 15
Launching Survey through CC Mobile
Using Monitoring with Surveys 20
Using V-Book with Surveys 22
Family and Friends Access 23
Paper Surveys and Manual Entry of Data 24
Produce a Paper Copy 24
Manual Entry of Survey Data 25
Analysing Results



Introduction by Matt Luckham

The UK's regulators place a high regard on care organisations measuring the quality of the services they provide. For example, the Care Quality Commission expects a service to conduct quality surveys at least once a year.

At my care home we normally conduct quality surveys twice a year, capturing scores from service users, family members and professionals on the various areas of service we provide. In addition, we ask for written feedback – which we then use for marketing purposes.

With this update we have included a tool to capture and process Quality Assurance information so that you could, if you feel it was appropriate to, <u>constantly</u> measure your organisation's performance. We believe that the regulators would view high frequency assessment of a service as Outstanding Care.



Setting up a Survey

Default Survey

Each survey contains several questions which the responders score out of 10. We have included an example survey with this update called **Standard Quality Survey**. You can use this survey, modify it or create your own. The questions we have included are: -

Number	Short Description	Question	Issue Shown	Quote Shown
1	Quality Care	How do you rate the quality of care we provide at [Company Name]?	4	8
2	Room Comfort	How do you rate the comfort of your room at [Company Name]?	4	8
3	Staff Friendliness	How do you rate the friendliness of staff at [Company Name]?	4	8
4	Communal Rooms	How do you rate the cleanliness of communal rooms at [Company Name]?	4	8
5	Food Quality	How do you rate the quality of the food provided at [Company Name]?	4	8
6	Food Choice	How do you rate the choice of meals provided at [Company Name]?	4	8
7	Decor	How do you rate the décor and ambience of [Company Name]?	4	8
8	Complaints	How do you rate [Company Name] response to any	4	8



		complaints you may have had cause to make?		
9	Laundry	How do you rate the laundry service at [Company Name]?	4	8
10	Activities	How do you rate the social activities at [Company Name]?	4	8
11	Overall	What are your overall impressions of [Company Name]?	4	8

Adding a New Survey

You can access the administration of the survey tool through

CC Windows: -

Ad	ministratio	on of Care C	Control	Need Help?		ISSUES	Current User: Matt Luckham
Common Options	Staff Area	Time & Attendence	Client Area	Income	Care Planning	Communication	Advanced Stuff
Calendar		Messages		Meal & Menus	Ot	her Areas	
Add / Amend	Calendar Entry	Create a M	essage	Manage / Vie	w Meals	Contacts	
Events		View Your Messages		Manage Menus		Document Library	
Quality Surveys		Administer Messages		View / Print Menus		Friends and Family	
Quality Survey		Other Tasks & Checklists		Other Areas		Manage Letters & Emails	
		Checklists		Petty Cash		Send Email	
		Custom Tasks		V-Book		Staff Pocket Access	
Load Main System Show Care Plans Admin Dashboard Record Information Print Care Plan View Handover Quit Care Control							



alvsis of Reg	cent Responses		Use the Quality Assur	ance Survey's to mea	sure the
Summary	Base Data Feedback Only	Refresh Analysis	performance of your that you only have on	care organisation. We	e recomme
All Sur All Sur 10 9 8 7 6 5 4 3 2 1 01	Veys Cuestions: A Overall Score	I Questions	Survey Standard Quality Survey Test Survey 1 (Deactive)	Last Response 13/11/2019 11:26:12	Responses 106 0
Export Data	Settings	Print Analysis	New Survey	Edit Survey	Toggle Acti
4	Create New Survey			×	
Su	irvey Name:				

On this screen you can enter a **Survey Name**. You can choose to base it on an existing **Template**. If you select **Activate this Survey**, all other surveys will become deactivated.

Create New Survey		×
Survey Name:	Test Survey 1	
Base it on a Template:	No Template	~
Activate this Survey:	□ This will deactivate any other active survey	
		Create Survey



Editing / Updating a Survey

When you have created a survey, you can edit the questions contained within it: -



Adding a Question

When you click the **Add Question** button you are shown a screen to enter a question detail: -



Survey Name: Test Su	rvey 1	Update Launch Print Manual Entry
Survey Questions:		
Description	Is Active	Question Number: 1
Care Quality	Yes	Short Description:
		Question Text:
		Issues Prompt Shown 4 Quote Box Shown 8 When Score Under: 4 When Score Over: 8 Suggested Quote Associated with this Question:

Here you can enter the following: -

Question Number

This is the order the questions will be shown in the survey.

Short Description

Useful for analysis to summarise the question text.

Question Text

This is the question you will be asking the responder. Remember the question needs to be phrased to provide a rating between 1 and 10.

Issues Prompt Shown When Score Under

This is the score that will display the issue box to the responder. For example, if they score a question 4 out of 10





you may want to ask them why and to provide further feedback.

Quote Box Shown When Score Over

Similarly, when a score is entered equal to or greater than this value a Quote Box selection box will be shown

Using Quotes

One of the objectives from the survey tool is to capture positive feedback that you can then use for marketing purposes. You can load any number of "suggested" quotes against a question which users can select. Users can choose at this point to enter feedback.

An example of a quote that is included in the pre-loaded survey is: -

[Company Name] provides excellent care for my family. We are delighted with the team and everything that is being provided for at [Company Name].

The [Company Name] placeholder is updating when the quote is displayed.

If we continue to edit our question, here is an example of text entered: -



Page 10 of 30



Question Number:	1					
Short Description:	Care Quality					
Question Text:	How would you rate the Care Quality at Cedar Villas Care Home?					
Issues Prompt Shown 4 Quote Box Shown 8 When Score Under: 4 When Score Over: 8 Suggested Quote Associated with this Question: 8						
Cancel Changes	Save Changes					

Now we are going to add a quote for if a score of 8 or greater is added: -

🝓 Edit a Survey Quote								
Order Number: 1								
Quote Text:	Cedar Villas provides exceptional care.							
		Update Changes						

Select **Update Changes** and the Quote Details will be saved.



Short	ion Number: Description: ion Text:	1 Care Quality How would you rate the Care Quality at Cedar Villas Care Home?					
Issues Prompt Shown When Score Under: 4 Quote Box Shown When Score Over: 8 Suggested Quote Associated with this Question:							
1	Cedar Villas p	provides exceptional care.					
Cancel Changes Save Changes							

If you want to edit the quote again you need to double click the quote line: -

Suggeste	d Quote Associated with this Question:
1	Cedar Villas provides exceptional care.

If you want to delete a quote, make sure it is selected and

press the delete button: 🔊

When you have clicked **Save Changes**, your screen will look as follows: -



🝓 Edit Quality Su	irvey					×
Survey Name:	Test Survey 1		Update	Launch	Print	Manual Entry
Survey Questic	ons:					
Description		Is Active				
Care Quality		Yes				
Add Question		Toggle Question Status				

At this stage you can select to **Add** another **Question** to build up your survey.

Editing a Question

You edit a question by double clicking it: -



	urvey 1	Update Launch Print Manual Ent
Survey Questions.		
Description	Is Active	
Care Quality	Yes	_
Add Question	Toggle Question Status	
dit Quality Survey vey Name: Test Surv vey Questions: scription re Quality	ey 1 Is Active Yes	Updets Launch Print Manual Entr Question Number: 1 Short Description: Care Quality
vey Name: Test Surv vey Questiona:	Is Active	
vey Name: Test Surv vey Questions: scription	Is Active	Question Number: 1 Short Description: Care Quality Question Text: How would you rate the Care Quality at

Switching a Question Off

Once you have created a question you cannot remove it. However, you can deactivate it from your list by clicking on the **Toggle Question Status** button: -



If you deactivate a question it will no longer appear on your survey.

Using Your Survey

You can only complete a survey through **Care Control Mobile**.

Page 14 of 30



With this update to your systems, **CC Mobile** is integrated with **CC Windows**. This means that you can launch **Care Control Mobile Survey Tool** direct from **CC Windows**.

Launching Your Survey

The easiest way to access your survey is to "launch it" from the **CC Windows Survey Editor**: -

Survey Name: Test S	Survey 1	Update	Launch Prir	nt Manual I
Survey Questions:				
Description	Is Active			
Care Quality	Yes			
	Toggle Question			

If you click this button **CC Windows** will try to load the survey within **CC Mobile**. If you do not have the correct version of **CC Mobile** installed, you will get a message like this: -





If you click **Yes**, **CC Mobile** will download and you will be able to install it.

Once you have launched your survey you will be presented with a series of pictures from your care organisations. You must select a service user to proceed: -



If you select a service user and **Continue**, you will be shown the survey screen home page: -



Selecting Continue will start your survey: -



1. How w	ould you rate the Care Quality at	Cedar
	re Home?	
		Not Applicable?:
Not Good!	Touch the ruler to record a score	Outstanding
	(Continue

By touching the ruler, you score the question out of 10: -

1. How wo Villas Care	ould you rate the Care Quality at Home?	Cedar
		Not Applicable?:
Not Good!	Touch the ruler to record a score 6 out of 10	Outstanding
	C	

As per the settings we entered above, if we score the question equal to or lower than 4 then you will be asked for feedback: -



1. How would y Villas Care Hor	you rate the Care Quality at ne?	Cedar
	a	Not Applicable?:
Not Good!	Touch the ruler to record a score	Outstanding
	4 out of 10	
This is a low score	Your Feedback (Optional):	
Would you mind providing some feedback as to why	R	
you have scored this area at this level?		
at this level?	(Continue

If we score the question equal to or greater than 8 you are presented with the Quote Box: -



The quote box presents the predefined quotes we attached to this question, or you can write your own: -





Selecting **Continue** will save your question response.

Launching Survey through CC Mobile

You can start a survey directly from **Care Control Mobile**. You can start to record a new survey through this process: -

1. Sign into **CC Mobile**

2. Select Record Care Plan Information



3. Select More Options

General	Record an Incident
Note	micident
Common Options	
Y Activities 🦗	Food Intake
⊨ 🛛 Bath or Shower 🔹 🧟 📃	Medical Visit 🔒 Weight
Bowel Movements 🚺 🔕 📃	Movement Chart Wellbeing Check
Treams	Personal Care Resident Transfer
Fluid Intake	Resident Pictures More Options

4. Scroll to the right and select Survey: -



Your Options	5:		
Food Intake	Menu Choice	Risk Assessments	Wellbe
General Note	Movement Chart	Sleep Information	
Health Issue	MUST Assessment	Survey	
Intensive Care	Observations	Upload Pictures	
Medical Visit	Pain Assessment	Urine Output	
Memory Box	Personal Care	Waterlow	
Mental Capacity	Resident Pictures	Weight	

Using Monitoring with Surveys

If you have service users who have capacity and from whom you would like to capture regular feedback, you can set up monitoring for the service user to remind you to complete monitoring on a regular basis.

You can do this through the normal Manage Monitoring Screens:

Page 20 of 30







Once set up, any reminders to do surveys will appear on the

Home Status screen as normal. Clicking a reminder within CC Windows will launch Care Control Mobile to complete the survey:





You need to tell your system which survey the service user will be completing if they are set up for monitoring. You do this by:

	cent Response	es		Use the Quality Assur		
Summary	Base Data	Feedback Only	Refresh Analysis	performance of your that you only have on		
Surveys: All Su		Questions: All	Questions	Survey Standard Quality Survey	Last Response 13/11/2019 11:26:12	Respo 106
10 9		verall Score	image-charts.com	Test Survey 1 (Deactive)	18/11/2019 10:57:49	1
8 7 6 5 4 3						
2	01/08	01/10		د 💼		
Export Data		Settings	Print Analysis	New Survey	Edit Survey	Toggle
	🝓 Quality Survey	Settings			×	
	On this scre Tool. If you Survey in A	een you can defir have not selecte phabetical Order			ality Survey	
	On this scre Tool. If you Survey in A Add Servic	en you can defir have not selecte	d an Active Survey, the		ality Survey	
I	On this scre Tool. If you Survey in A Add Servic	een you can defir have not selecte phabetical Order e User Note:	d an Active Survey, the		first Active	
1	On this scre Tool. If you Survey in A Add Servic	eun you can defiri have not selecte phabetical Order e User Note: Service Users: Family & Friends:	d an Active Survey, the		iality Survey first Active	
I	On this sorr Tool. If you Survey in A Add Servic Survey for Survey for	eun you can defiri have not selecte phabetical Order e User Note: Service Users: Family & Friends:	d an Active Survey, the		Iality Survey first Active	

You need to select the **Survey for Service Users**.

Note, only active surveys are selected. If you do not set this setting to an active survey, the system will select the first active survey for you.

Using V-Book with Surveys

If you are using **Care Control V-Book** (Visitor Book) you can attach a survey to the visitor book process. The system can be



configured to ask a number of questions from your surveys when the visitor signs out.

The settings for **V-Book** are also in the settings options for the **Survey Tool**: -

	e key settings that are associated with th d an Active Survey, the system will selec	
Add Service User Note:	Yes	
Survey for Service Users:	Standard Quality Survey	~
Survey for Family & Friends:		~
Survey for V-Book:	Standard Quality Survey	~
Question Selection:	Random	
Questions to Show:	3 ~	

We recommend that you only ask a maximum of 3 questions when a visitor signs out. You can select that the question selection is **Random**.

Family and Friends Access

The new **Friends and Family** Dashboard can encourage surveys to be completed by **Friends & Family** when accessing information about **Service Users**.



	he key settings that are associated with ad an Active Survey, the system will sel r.	
Add Service User Note:	Yes	
Survey for Service Users:	Standard Quality Survey	~
Survey for Family & Friends:		~
Survey for V-Book:	Standard Quality Survey	~
Question Selection:	Random v	
Questions to Show:	3 ~	

Paper Surveys and Manual Entry of Data

You can produce a paper survey and enter information manually if you prefer.

Produce a Paper Copy

You can produce a paper copy of your survey by editing your survey and selecting to **Print** it: -

Survey Name: Standar	d Quality Survey
Survey Questions:	
Description	Is Active
Quality Care	Yes
Room Comfort	Yes
Staff Friendliness	Yes
Communal Rooms	Yes
Food Quality	Yes
Food Choice	Yes
Decor	Yes
Complaints	Yes
Laundry	Yes
Activities	Yes
Overall	Yes
	No



This then creates a survey that you can print or save to PDF: -

Your Name:	- him						Date:	
Your relation to the care o	1000 (D. 11) • 1000							
Question				our Score d,10 = Outstan	dina	Any Comm	ients	
How would yo /illas Care Ho		re Quality at Ceo		.,				
		Recommendatio			New York, and the second second		•.	
portant pai	rt in our orga	inisations on-go use Residential (ing success.	If you feel th	at you wo	ould like to r	make a comm	

Manual Entry of Survey Data

Select the Manual Entry option on the Edit Survey screen: -



This will then load the Manual Entry screen: -

Ą	Quality Survey - Manual Entry			×
	Responder Name:			
	Relationship to your Organisation:			
	Question Text	Score	Any Feedback	
•	How would you rate the Care Quality at Cedar Villas Care Home?	~		
-	I			
				Save Entries
Re	cord: 🖬 🕴 1 of 1 🔰 🕨 🛼 No Filter S	earch		

You can answer all questions for a particular survey on this screen and select **Save Entries** when done.



Analysing Results

When your survey tool loads you will see a chart displayed based on all survey results recorded in the past two years: -

Summary Base Data Feedback Only Refresh	Analysis performance of your care organisation. We recommend that you only have one active survey at any one time.
All Surveys: All Surveys Questions: All Questions Image-charts Overall Score Avg Score Avg Score	
01/08 01/10	

You can filter this chart by a specific survey or question. This analysis can be printed by selecting the **Print Analysis** button.

You can view the data inputted by using the Base Data tab: -





This screen shows all the responses held on your system. If you want to exclude a specific response you can select the **Exclude Response** button.

Remember to select **Refresh Analysis** to update your graph if you **Exclude** any responses.

If you select the **Feedback Only** tab, you will only see responses where the **Responder** included some form of

Feedback: -



Exporting Data

You may want to export your data, either for this site or for any other sites in your group and to do this you can use the **Export Data** button: -



	cent Response	[]	Refresh Ana	Lores 1	Use the Quality Assur performance of your		
Summary	Base Data	Feedback Only	Refresh Ana	aiysis	that you only have on	e active survey at any	one time.
Survey: Test S	Survey 1	Question: Care Quality		-	Survey	Last Response	Responses
Responder: Gr	ound Floor 3 - John T	olley	Service User			13/11/2019 11:26:12	106
Date Time: 18	11/2019 10:57:49		Score: 8		Test Survey 1 (Deactive)	urvey 13/11/2019 11:26:12 1	1
Feedback: Ce	dar Villas provides ex	cceptional care.					
Survey: Standard Quality Survey Question: Staff Friendlin Responder: Ground Floor 2 - Maureen Woolgar			ness				
			Service User				
Date Time: 13	11/2019 11:05:02		Score: 2				
Feedback: Aw	ful						
Survey: Standard Quality Survey Question: Room Comfort			ort				
Responder: Ground Floor 2 - Maureen Woolgar			Service User				
Date Time: 13	11/2019 10:58:04		Score: 2				
Feedback: Te	rible			*	<		

This will load all of the analysis captured to date, including any **Excluded Responses**: -



eport Category:	<< All Categories >>		~	Report Name:		Quality Survey Raw Data						Run Report	
				Description:		This report extracts all of the data recorded for the Quality Survey Tool.							
RecID -	SurveyID	SurveyName - QuestionNu	- Short	Descrip •	QuestionT	ex - Response	ID • ResponderN •	Position -	Score -	Feedback -	anonymou	s - 1	
1		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	1 Matt Luck	Friend or Relati	7	Spring House R			
2		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2 Matt Luck	Friend or Relati	8	Spring House R			
3		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	3 Matt Luck	Friend or Relati	6		\checkmark		
4		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	4 Geoff Thomas	Doctor	9		\checkmark		
5		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	1002 Geoff Thomas	Doctor	8	Spring House R	\checkmark		
6		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	1003 Zoe Cole	Doctor	10	Spring House R			
7		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	1004 Geoff Thomas	Doctor	6		\checkmark		
8		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	1005 Geoff Thomas	Doctor	6				
9		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2002 Matt Luck	Doctor	9	Spring House R			
10		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2003 Ground Floor 3	Service User	8				
11		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2014 Ground Floor 3	Service User	0		\checkmark		
12		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2025 Ground Floor 2	Service User	8				
13		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2027 Ground Floor	Service User	9		\checkmark		
14		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2034 Ground Floor 2	Service User	8				
15		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2036 Matt Luckham	Friend or Relati	7				
16		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2039 dssdsdfsd	sdfsdfsdf	0	0			
17		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2050 sdsad	sadsad	3	0	Π		
18		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2061 test	dsdsadasdasd	7	Testing 1234			
19		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2072 sdasdsa	asdsadsasda	9				
20		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2083 Matt Lucky 123	Big D	7				
21		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2094 Ground Floor 2	Service User	3	Very worried	\checkmark		
22		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2097 Ground Floor 2	Service User	2		\checkmark		
23		1 Standard Quali	1 Quali	ty Care	How do yo	ou rat	2098 Ground Floor	Service User	3		\checkmark		
24		1 Standard Quali	1 Quali		How do yo	ou rat	2099 Mrs Joan Carre	Service User	3		\leq		
25		1 Standard Quali			How do yo		2004 Ground Floor 3	Service User	3				
26		1 Standard Quali			How do yo		2015 Ground Floor	Service User	5		\checkmark		
Record: 14 4 1 of 107		No Filter Search									-	•	